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Attorneys for Goldman Sachs International Bank, Seoul Branch

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

X

Chapter 11

Case No. 08-13555 (JMP)

(Jointly Administered)

x

NOTICE OF WITHDRAWAL OF PROOF OF CLAIM

Goldman Sachs International Bank, Seoul Branch ("GSIB"), by and through its attorneys, Cleary Gottlieb Steen & Hamilton LLP, hereby withdraws its proof of claim No. 34714 against Lehman Brothers Holdings Inc. ("LBHI") (Case No. 08-13555 (JMP)), asserted in an amount not less than \$13,410,902.61 pursuant to certain guaranties by LBHI of claims under transactions entered into pursuant to an ISDA Master Agreement between GSIB and Lehman Brothers Bankhaus A.G. GSIB authorizes the Debtors' claims agent to reflect this withdrawal on the official claims register of LBHI.

Dated: January 25, 2013 New York, New York

Respectfully submitted,

CLEARY GOTTLIEB STEEN & HAMILTON LLP

By: /s/ Sean A. O'Neal

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